

Available for Acquisition: Project Reno

Home Improvement and Remodeling Company

Company Overview

ACT Capital Advisors is pleased to offer a Home Improvement and Remodeling Company specializing in premium windows, vinyl siding, and bathroom renovations. Its disciplined, customer-focused sales and operations model combines targeted lead generation, streamlined project management, and installation capabilities to deliver high-quality results. Supported by a commission-aligned salesforce, low customer concentration, and recurring demand, the Company has a scalable business model with strong margins, a trusted brand, and significant growth potential in the home improvement market.

Investment Highlights

- **Consistent Growth Margins.** The Company delivers stable and attractive gross profit margins, averaging 53.1%. This performance reflects its effective pricing strategy, disciplined project management, and operational efficiency. Margin consistency is supported by highly experienced sales incentive systems.
- **Trusted Brand and Customer Loyalty.** The Company has a strong reputation for quality, reliability, and customer service in home improvement market. High customer satisfaction and repeat business are fueled by transparent communication and exceptional project execution.
- **Efficient Installation Process.** The Company's installation process is designed with speed and efficiency across windows, vinyl siding, and bathroom renovations. Products are American manufactured and installed within days. Overall project timeline range from four to eight weeks.
- **Reliable Installers.** The Company is supported by a team of highly experienced and tenured subcontractor crews who work exclusively for the Company, under formal agreements. This structure provides reliable installation capacity with minimal turnover.
- **Relationship with Retail Partners.** The Company has developed relationship with retail and channel partners that provide a steady source of qualified leads. These partnerships create visibility, trust, and reinforces market positioning.

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Summary Financial Information

FYE 2/28	2023	2024	Aug. 2025 (H1)
Revenue	\$13.3MM	\$11.2MM	\$9.04MM
Gross Profit (Margin)	\$7.06MM 53.29%	\$5.92MM 52.89%	\$5.95MM 65.78%
Adj. EBITDA (Margin)	\$2.60MM 19.58%	\$1.40MM 12.52%	\$3.01MM 33.30%

Contact Information

For more information, please contact:

ACT Capital Advisors, LLC

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Interested parties should execute the attached Non-Disclosure Agreement (NDA) and return to ACT Capital Advisors with a written request to receive the Confidential Information Memorandum (CIM).

NDAs and CIM requests should be submitted to Zack Hsieh, ACT Associate.



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