Investment Opportunity: Project Cloud

Blockchain Developer of Decentralized Cloud Storage Infrastructure

Company Overview

ACT Capital Advisors is representing a Blockchain Developer of Decentralized Cloud Storage Infrastructure. Its core products include a client-facing cloud storage platform, a suite of decentralized productivity applications that replace traditional office tools, and a blockchain network that powers the decentralized storage and computing ecosystem.

With both its client-facing and backend platforms already developed, the Company is seeking $35M in equity investments to scale its global operations, expand its proprietary platform and layer-1 node operation, and execute its go-to-market strategy. **Additionally, for every dollar invested, investors will receive warrants to purchase 0.5 of the Company's native token at a 50% discount to the Token Generation Event (TGE) price.**

Market Opportunity

The DePIN market presents a substantial growth opportunity, targeting the ~$2.1T telecom services market and the ~$720B public cloud market by 2025. DePIN solutions are redefining efficiency at scale. With global adoption accelerating, the sector is set to generate multi-billion-dollar revenues well into 2030 and beyond.

Investment Opportunity

- **Equity Raise.** $35MM to scale its flagship storage platform, proprietary blockchain network, and global node operations.
- **Use of Funds:**
- 40% for DePIN infrastructure and data center development.
- 30% for go-to-market strategy and user acquisition.
- 20% for strategic acquisitions and token liquidity.
- 10% Team expansion and R&D.
- **Investor Incentives:**
- Warrants for 0.5 tokens per $1 invested, at a 50% discount from the TGE price.
- Passive income from storage node operations during vesting.
- Node operation management services for seamless participation.
- Token price appreciation as the platform grows.

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Company Highlight

- **Proprietary Platform:** A client-facing cloud storage platform allowing data migration from centralized options (e.g., Google Drive, Dropbox) to its in-house decentralized cloud storage solutions and fully inclusive office workspace suite.
- **Layer-1 Blockchain:** A proprietary blockchain built on Substrate, powering decentralized cloud storage and CPU/GPU services with a new innovative Node Software.
- **Node Operations:** Managing 750+ nodes across 11 countries, with plans for 5,000+ nodes by 2030, including nodes for DePIN protocols in telecommunications.
- **Global Scalability in Large Markets:** The Company's go-to-market strategy leverages commercial partnerships for rapid user acquisition across India, Africa, Europe, South America, and Southeast Asia.
- **Previous Funding and Investment Allocation.** The Company raised $1.25MM through a token offering and allocated an additional $775,000 from its internal reserves. These funds have been strategically deployed into technological development and scaling its operations.
- **Management Team.** The Company has a highly experienced team with decades of expertise spanning software development, engineering, supply chain, finance, and global brand commercialization.

Competitive Advantage

- **Hybrid Model.** The Company's flagship storage platform seamlessly integrates Web2 and Web3 storage solutions and offers user flexibility.
- **Proprietary Blockchain.** The network's infrastructure and node software provide a scalable, secure foundation for DePIN services.
- **Strategic Partnerships.** The Company has access to 700M users through ISPs and enterprises, ensuring rapid market penetration.
- **Node Operations Expertise.** Operating 750+ nodes and managing third-party DePIN protocols positions the Company as a leader in decentralized infrastructure.

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Summary Financial Projections

	2026P	2027P	2028P	2029P	2030P
Revenue	**$55.9MM**	**$445.4MM**	**$1,486.2MM**	**$3,006.8MM**	**$5,027.4MM**
Gross Profit *(Margin)*	**$32.9MM** *58.8%*	**$208.5MM** *46.8%*	**$580.3MM** *39.1%*	**$1,187.6MM** *39.5%*	**$1,907.8MM** *37.95%*
Operating Income *(Margin)*	**$15.4MM** *27.5%*	**$143.2MM** *32.1%*	**$462.4MM** *31.1%*	**$1,108.2MM** *36.9%*	**$1,816.9MM** *36.1%*

Contact Information

For more information, please contact:

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Interested parties should execute the attached Non-Disclosure Agreement (NDA) and return to ACT Capital Advisors with a written request to receive the Confidential Information Memorandum (CIM).

NDAs and CIM requests should be submitted to Zack Hsieh, ACT Associate.

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