

Available for Acquisition: #250022
Profitable Multi-Site MRI Platform

Company Overview

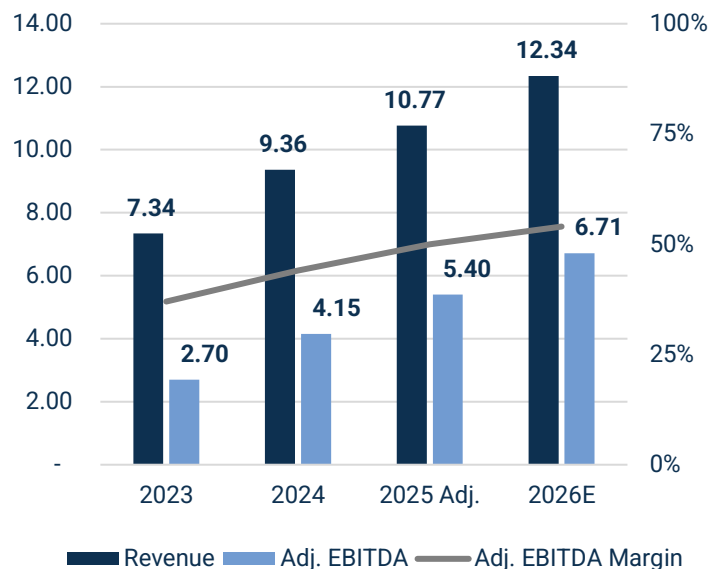
ACT Capital Advisors is pleased to offer for acquisition a group of multiple MRI imaging centers located on the West Coast. The Company specializes in providing high quality patient care, accepting a wide range of case types. The Company differentiates itself through patient-focused approach, exemplified by how the staff treats every patient – new or returning. In 2025, the Company achieved a net margin of over 35%, significantly outperforming the industry average of roughly 20%, which is expected to further improve as the new equipment enhances capacity and operating efficiency.

Investment Highlights

- **High Margin Cases.** The Company has cultivated strong referral relationships throughout the region, generating consistent repeat business. Rather than competing primarily on price, the Company strategically targets high-margin cases and differentiates itself through exceptional client service.
- **Rapid Growth.** Over the past several years, the Company has invested in upgrading its equipment, with each new machine capable of performing up to 660 scans per month. With the current utilization averaging approximately 50% across locations, the Company maintains significant available capacity.
- **Recession-Resistant Demand.** MRI services are a critical, non-discretionary component of healthcare, with consistent demand driven by injuries and medical needs that occur regardless of broader economic conditions.

- **Growth Opportunities.** The Company can grow by opening additional locations in its region or other states, while also expanding operating hours (including weekends) or increasing prices with no additional CapEx.

Financial Overview & Growth (in \$MM)



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Summary Financial Information

	2023	2024	2025 (adj.)	2026
Sales	\$7,335,255	\$9,364,472	\$10,786,113	\$12,337,473
Net Income	\$1,493,1193	\$2,928,198	\$4,383,557	\$6,209,063
Adj. EBITDA	\$2,699,685	\$4,145,020	\$5,391,560	\$6,707,241

Contact Information

For more information, please contact:

ACT Capital Advisors, LLC
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Mercer Island, WA 98040

Interested parties should execute the attached Non-Disclosure Agreement (NDA) and return to ACT Capital Advisors with a written request to receive the Confidential Information Memorandum (CIM).

NDAs and CIM requests should be submitted to: Madison Brown



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