

## Available for Acquisition: #242701

### Highly Profitable General Contractor and Construction Management Company in Central California

#### Company Overview

ACT Capital Advisors is pleased to offer for acquisition a fast growing and extremely profitable general contractor and construction company that operates in Central California and is experiencing substantial growth while developing a very successful business. In business for over 25 years, the Company's marquee customers include some of the world's largest aerospace companies, major universities, commercial/industrial, and government clients. Additionally, the Company provides construction management, design-build, and self perform services with staffing that includes engineering and trade specialists.

#### Investment Highlights

- **Outstanding Profitability.** With EBITDA margins of over 25% and \$74M+ in revenue, the Company is extremely efficient with a business model that creates growth and margin.
- **Revenue Growth.** 2025 revenue grew to \$74M with a record backlog of over \$60M to start 2026.
- **High-Value Contracts.** Major aerospace and higher education clients are awarding the Company long-term contracts worth hundreds of millions. The initial buildings are complete and exceeded all expectations.
- **Diversified Revenue Streams.** The Company's ability to take on projects of virtually any size or scope allows for work on a wide variety of projects.
- **Client Longevity & Relationships.** Many of the Company's clients have been customers for over 20 years. Ownership and key employees desire to remain with the Company post-closing in operations and business development roles ensuring important client relationships continue to flourish.

#### Growth Opportunities

101

New Project Contracts Signed in 2025



Geographic Expansion Both Within California and Nationally



Upcoming Client Projects with Large Universities & Aerospace Companies

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### Summary Financial Information

	2023	2024	2025
<b>Revenue</b>	<b>\$55,732,610</b>	<b>\$72,763,248</b>	<b>\$74,416,716</b>
<b>Gross Profit</b> <i>(Margin)</i>	<b>\$11,402,529</b> 20.46%	<b>\$20,128,359</b> 27.66%	<b>\$19,034,455</b> 25.57%
<b>Adj. EBITDA</b> <i>(Margin)</i>	<b>\$10,023,188</b> 17.98%	<b>\$18,821,003</b> 25.87%	<b>\$18,629,355</b> 25.03%

### Contact Information

For more information, please contact:

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7525 SE 24th Street, Suite 630  
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Interested parties should execute the attached Non-Disclosure Agreement (NDA) and return to ACT Capital Advisors with a written request to receive the Confidential Information Memorandum (CIM). NDAs and CIM requests should be submitted to:



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